

Curriculum Vita  
Wesley M. Jones, Jr., Ph.D.  
Associate Professor of Finance and  
Director of Undergraduate Studies  
The Citadel School of Business Administration  
Charleston, SC 29409  
843-953-7531

**Note: Bolded items represent activities and responsibilities that occurred after I joined the faculty of The Citadel School of Business Administration**

**Education:**

PhD/FIN - Florida Atlantic University 1997 - Dissertation title "*The Relationship Between Underwriter Experience, Excess Offering Yield and Underwriter Compensation In the Market for Corporate Debt.*"

MBA - Georgia Southern University 1989

BBA - Georgia Southern University 1983

AA - Brewton Parker College 1979

**Academic Work Experience:**

**June 2004 – Present**

**Associate Professor of Finance, Director of Undergraduate Studies – The Citadel, The Military College of South Carolina, School of Business Administration**

**Spring 2004**

**Associate Professor of Finance, Interim Decision Sciences Division Chair, Interim MBA Director – The Citadel, The Military College of South Carolina, School of Business Administration**

**2001 – 2003**

**Associate Professor of Finance – The Citadel, The Military College of South Carolina, School of Business Administration.**

1997 – 2001

Assistant Professor of Finance - Georgia Southern University College of Business Administration.

1995 – 1997

Instructor of Finance – Georgia Southern University, College of Business Administration.

1993 – 1995

On paid leave of absence from Georgia Southern University to pursue terminal degree. While on leave:

1994 - 1995

Graduate Teaching Assistant - Florida Atlantic University College of Business Administration Department of Finance and Real Estate.

1993 - 1994

Graduate Research Assistant - Florida Atlantic University College of Business Administration. This appointment included research assistance to Dr. J. Madura, Dr. A. Akhigbe, Dr. W. McDaniel, Dr. M. T. Allen and Dr. M. Wiley.

1993 - 1995

Business Faculty Fort Lauderdale College (A private business college). During my tenure at Fort Lauderdale College I taught Personal Finance, Introductory Corporate Finance, Money and Banking, Investments and International Finance.

1990 – 1993

Instructor of Finance – Georgia Southern University, College of Business Administration.

### ***Non Academic Work Experience***

1989 – 1990

Production Control Manager – King Finishing Division of Spartan Mills. Responsible for scheduling and managing the production of a multi-stage textile finishing operation that bleached, dyed and applied specialty finishes to woven cotton and poly cotton fabric. The plant produced an average of approximately 70 million yards of cloth per year (approximately \$100 million in sales).

1988 - 1989

Field Representative - Woodmen of the World Life Insurance Society

1986 - 1988

CEO - Record Shack of Statesboro. Full profit and loss responsibility for a retail music and jewelry store with approximately \$350,000 in annual sales.

1982 - 1986

Production Management - King Finishing Company, Dover GA. Mid-level managerial positions mostly related to production scheduling, customer relations, and operations management.

## ***Teaching:***

### Undergraduate Courses Taught (**Bolded Courses Taught While at The Citadel**)

**Principles of Corporate Finance**

**Intermediate Corporate Finance**

**Investments**

International Finance

**Personal Financial Planning (Live and Distance Learning Delivery Systems)**

Money and Banking

Financial Markets and Institutions

Principles of Investment

Life and Health Insurance

Property and Casualty Insurance

Business Planning

Senior Seminar on Ethics

Business Simulation

Principles of Macro-Economics

Principles of Micro-Economics

Basic Economics

### Graduate Courses Taught

Graduate Principles of Finance

**Graduate Finance Applications (Live and Distance Learning Delivery Systems)**

Graduate International Finance (Live and Distance Learning Delivery Systems)

**Graduate Investments**

**Graduate Personal Financial Planning**

## ***Honors and Awards***

Recipient of 2005 – 2006 Krause Faculty Award for Outstanding Contribution to the Citadel.

## ***Books and Monographs (Prior to Joining the Citadel)***

**The Relationship Between Underwriter Experience, Excess Offering Yield and Underwriter Compensation In the Market for Corporate Debt.** Doctoral Dissertation  
© 1997 defended June 1997.

## ***Articles in Peer Reviewed Journals (Since Joining the Citadel):***

- 1) Jones, W.M., and G. Lowry, “An Examination of the Effect of Size on Differences Between Historical Measures of Risk and The Risk Implied by Economic Value Added®” Virginia Economic Journal, V. 11, 2006, pp. 41-47.
- 2) Jones, W.M., and G. Lowry, “An Examination of the Business Sector Differentials Between Historical Measures of Risk and the Risk Implied by Economic Value

Added,” Journal of Business and Economic Research, V.4, N.12, December 2006, pp. 61 - 68.

- 3) Jones, W.M., and G. Lowry, “An Examination of the Consistency of Risk Differentials Between Historical Measures of Risk and The Risk Implied by Economic Value Added,” Journal of Business & Economics Research, V. 3, N. 12, December 2005, pp. 25-30.

#### ***Invited Articles in Peer Reviewed Journals***

- 4) Simmons, S.A. , Jones, W. M., and S. J. Silver, “Making the Transition from F2F to Cyberspace,” Tech Trends, V. 48, N. 5. pp. 50-55 ff. September/October, 2004

#### ***Other Articles in Peer Reviewed Journals (Prior to Joining the Citadel)***

- 5) Jones, Wesley M. Jr., “The Effect of Underwriter Prestige on Offering Yield”, Southwest Business and Economics Journal, V. 9. N. 1. Fall 2000.
- 6) Jones, W. “The Effect of Split Ratings on Bond Yields and the Informational Quality of Rating Agencies;” Southern Business Review. V. 24, N. 1. Spring 1998. P. 17-24.

#### ***Recent Articles in Peer Reviewed Proceedings (Since Joining the Citadel):***

- 1) Jones, Wesley M., Jr. and G. Lowry, “An Examination of Market Impact Effect on Differences Between Historical Measures of Risk and the Risk Implied by Economic Value Added®,” accepted for presentation at the 37<sup>th</sup> annual meeting of the Southeastern Chapter of The Decision Sciences Institute. February 2007.
- 2) Lowry, George, and W.M. Jones, “From Disaster to Success,” accepted for presentation at the 37<sup>th</sup> annual meeting of the Southeastern Chapter of The Decision Sciences Institute. February 2007.
- 3) Washington-Arnold, L, Wesley M. Jones, Jr. and Mark A. Bebensee, “Clustering of Financial Structure within Industries: An Empirical Analysis,” 42<sup>nd</sup> Annual Meeting of the Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October 2006, PP. 383-384.
- 4) Jones, Wesley M., Jr and Mark A. Bebensee, “A Re-Examination of the Effect of Protective Covenants on Offering Yield on Corporate Debt,” 42<sup>nd</sup> Annual Meeting of The Southeastern Chapter of The Institute for Operations Research and the Management Sciences, October 2006, PP. 385-389.
- 5) Jones, Wesley M., Jr. and G. Lowry, “An Examination of the Size Effect on Differences Between Historical Measures of Risk and the Risk Implied by Economic Value Added,” 36<sup>th</sup> annual meeting of the Southeastern Chapter of The Decision Sciences Institute. February 2006, CD-Rom pp. 141-149.

- 6) Jones, Wesley M., Jr., “An Examination of the Business Sector Differentials Between Historical Measures of Risk and The Risk Implied by Economic Value Added®,” Proceedings, 41<sup>st</sup> Annual Meeting of The Southeastern Chapter of The Institute for Operations Research and the Management Sciences, October 2005., CD-Rom.
- 7) Jones, Wesley M., Jr., and G. Lowry, “An Examination of the Consistency of Risk Differentials Between Historical Measures of Risk and The Risk Implied by Economic Value Added®,” Proceedings, 35<sup>th</sup> Annual Meeting of The Southeastern Chapter of The Decision Sciences Institute, February, 2005, CD-Rom.
- 8) Lowry, G. and W. M. Jones, Jr., “Stock Market Barometers: Fiscal Year Measures,” Proceedings, 35<sup>th</sup> Annual Meeting of The Southeastern Chapter of The Decision Sciences Institute, February, 2005, CD-Rom.
- 9) Richardson-Jones, K, and W.M. Jones, Jr., “On the Effectiveness of the Web-Enhanced Classroom,” Proceedings, 3<sup>rd</sup> Annual Hawaii International Conference on Education, January 2005, pp. 2053-2055.
- 10) Jones, Wesley M., Jr., S. Foster, and W. Sharbrough, “The Role of Business Educators in Addressing the Crisis of Corporate Integrity,” Proceedings, 3<sup>rd</sup> Annual Hawaii International Conference on Education, January 2005, pp. 2061-2063.
- 11) Jones, Wesley M., Jr., and G. Lowry, and M. Krishnankutty, “Betas Revisited: Economic Value Added and the Implication for Market Efficiency.” Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October 2004.
- 12) Lowry, G. and W.M. Jones, Jr., “Market Barometers and Investment Strategies,” Proceedings, Southeastern Chapter of the Decision Sciences Institute, February 2004, pp. 56-58.
- 13) Jones, Wesley M., Jr., and K. Richardson-Jones, “Student Perception of the Efficacy of Online Enhancements to the Traditional College Classroom via the Internet,” Proceedings, Southeastern Chapter of the Decision Sciences Institute, February 2004, pp. 78-79.
- 14) Jones, Wesley M., Jr., “Comparing Betas: Economic Value Added vs. Historical Regression,” Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October, 2003, pp. 382-388.
- 15) Jones, Wesley M., Jr., and G. Lowry, “The January Barometer: Forecast or Folly,” Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October, 2003, pp. 327-331.

- 16) Sharbrough, W.C., S. Foster, and W.M. Jones, Jr., "The Role of Business Education in Addressing the Crisis of Corporate Integrity," Proceedings, Southeastern Chapter of the Decision Sciences Institute, February 2003, p 330.
- 17) Jones, Wesley M., Jr., "An Empirical Analysis of the January Barometer," Proceedings, Southeastern Chapter of the Decision Sciences Institute, February 2003, p 99-101.
- 18) Simmons, S.A., W.M. Jones, Jr., and S.J. Silver, "Making the Transition from F2F to Cyberspace," Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October, 2002, pp. 955-974.
- 19) Jones, Wesley, M., Jr. and S. Silver, "Market Anomalies and The Diffusion of Trading Rules: The Case of the Super Bowl Stock Market Predictor," Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October, 2002, pp. 418-422.
- 20) Simmons, S.A., S.J. Silver, and W. M. Jones, Jr., "Face 2 Face to Cyberspace: Making The Transition," Proceedings, Southeastern Chapter of the Decision Sciences Institute, February 2002, p 341.
- 21) Jones, Wesley M., Jr., "The Effect of The Yield Curve on Bond Risk Premia," Proceedings, Southeastern Chapter of the Decision Sciences Institute, February 2002, pp. 73-75.

***Other Articles in Peer Reviewed Proceedings:***

- 22) Jones, Wesley M., Jr., "The Effect of The Conversion Privilege on Offering Yield," Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October, 2001, pp. 387-394.
- 23) Jones, Wesley M., Jr., "The Long Term Effects of Implementing EVA as a Managerial Performance Measure", Proceedings, Southeastern Chapter of the Decision Sciences Institute, February 2001, pp. 7-8
- 24) Jones, Wesley M., Jr., "The Long Term Effect of Implementing EVA as a Managerial Performance Measure", Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, October, 2000, pp. 142-145
- 25) Jones, Wesley M., Jr., "An Empirical Examination of International Parity Relationships", Proceedings, Southeast Decision Sciences Institute, February, 2000, pp. 38-40.
- 26) Jones, Wesley M., "Estimating a Parsimonious Model for Fed Action on Interest Rates", Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, September 1999. (published on CD)

- 27) Jones, W. "The Effect of Protective Covenants on Underwriter Spread on Corporate Debt." Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, 1998. pp 193-195.
- 28) Jones, W. "The Effect of Protective Covenants on Offering Yield on Corporate Debt." Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, 1998. pp 196-198.
- 29) Jones, W. "The Effect of Underwriter Position in The Wall Street Journal Underwriter's Scoreboard on Offering Yield." Proceedings, Southeast Decision Sciences Institute, 1998. pp 11-13.
- 30) Jones, W. "The Relationship Between Split bond ratings and Underwriter Spread." Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, 1997. pp 49-51
- 31) Jones, W. "Split Ratings, Heterogeneous Expectations and The Information Quality of Rating Agencies." Proceedings, Southeastern Chapter of the Institute for Operations Research and the Management Sciences, 1996. pp 43-45
- 32) Jones, W. "In the Market for Corporate Debt, Does it Matter Who Floats the Issue?" Proceedings, The Southeastern Chapter of The Institute of Management Science, 1995. pp 49 - 50.
- 33) Burns, O.M., D.L. Turnipseed, and W. Jones. "Buyer Supplier Networks in Southeast Georgia." Proceedings, The Southeastern Chapter of The Institute of Management Science, 1989.

***Papers Presented at Professional Meetings (Since Joining the Citadel)***

- 1) Lowry, G, and Wesley M. Jones, Jr., "An Alternative Strategy for Building a Retirement Portfolio," Presented at the 37<sup>th</sup> annual meeting of The Decision Sciences Institute, San Antonio, TX, November 2006.
- 2) Jones, Wesley M., Jr. and G. Lowry, "Using a Scripted Vignette to Teach Stock Trades on the NYSE." Presented at the 36<sup>th</sup> annual meeting of The Decision Sciences Institute, San Francisco, CA, November 2005.
- 3) Foster, S., W. Jones, and W. Sharbrough, "The Role of Business Education in Addressing the Current Crisis in Corporate Governance." Presented at the 2005 annual meeting of the South Carolina Association of Accounting Educators, March 2005.

- 4) Jones, Wesley M. Jr., and Kathryn Richardson Jones, “Incorporating Internet Enhancements in the College Classroom,” Presented at the annual meeting of Charleston Connections, May 2003, Charleston, SC
- 5) Sharbrough, W., Jones, Wesley, M., Jr., and S. Foster, “Communicating Ethical Standards to Students,” Presented at the annual meeting of the American Business Communications Association Conference, Albuquerque, NM, March 2003.
- 6) Jones, Wesley M. Jr., and Kathryn Richardson Jones, “Lessons Learned from Making the Jump to Cyberspace” Presented at the annual colloquium on the Scholarship of Teaching and Learning of the American Association of Higher Education, March 2003, Washington, DC.
- 7) Simmons, S.A. and W.M. Jones, Jr., “Face 2 Face to Cyberspace: Making the Transition,” Proceedings, Second Annual Charleston Connections Conference: Innovations in Higher Education, May 31, 2002

### ***Other Papers Presented at Professional Meetings***

- 8) Jones, W. “The Effect of Underwriter Position in Wall Street Journal’s List of Leading Underwriters of Corporate Debt on Underwriter Spread: A Self Selection Bias.” Presented at the 39th Annual Meeting of the Southern Finance Association. November 1998

### ***Non Peer Reviewed Works***

- 9) Jones, Wesley M., Jr., and Kathryn Richardson Jones, “The Assimilation of Women at the Citadel and The Citadel Mentor’s Association,” Presentation to the Charleston Chapter of Zonta, International, February 2005
- 10) Jones, W., S. Silver, and B. Woolsey, “Sanford’s income tax cuts should help state’s economy.” *The Post and Courier*, March 2, 2004, p. 11A.

### ***Professional Meeting Participation (all included research presentations)***

Decision Sciences Institute

#### **Since Joining the Citadel**

37<sup>th</sup> Annual Meeting November 18 – 21, 2006 San Antonio, TX  
 36<sup>th</sup> Annual Meeting November 19 – 22, 2005 San Francisco, CA

Southeast Chapter of The Institute for Operations Research and The Management Sciences:

#### **Since Joining the Citadel**

42<sup>nd</sup> Annual Meeting October 5 – 6, 2006 Myrtle Beach, SC  
 Track Chair – Finance and Economics

**Session Chair – Finance and Economics**  
**Discussant – Finance and Economics**

**41<sup>st</sup> Annual Meeting October 6 – 7, 2005 Myrtle Beach, SC**  
**Discussant – Finance and Economics**

**40<sup>th</sup> Annual Meeting October 7- 8, 2004 Myrtle Beach, SC**  
**Track Chair – Finance and Economics**  
**Session Chair – Finance and Economics**  
**Discussant – Finance and Economics**

**39<sup>th</sup> Annual Meeting October 2 – 3, 2003 Myrtle Beach, SC**  
**Track Chair – Finance and Economics**  
**Session Chair – Finance and Economics**  
**Discussant – Finance and Economics**

**38<sup>th</sup> Annual Meeting October 3 - 4, 2002, Myrtle Beach, SC**  
**Workshop Coordinator**

**37<sup>th</sup> Annual Meeting, October 4 - 5, 2001, Myrtle Beach, SC**  
**Discussant – Finance and Economics**

Prior to Joining the Citadel

**36<sup>th</sup> Annual Meeting, October 5-6, 2000, Myrtle Beach, SC**  
**Session Chair - Finance and Economics**  
**Discussant - Finance and Economics**

**35<sup>th</sup> Annual Meeting, September 30 - October 1, 1999, Myrtle Beach, SC**  
**Track Chair - Finance and Economics**  
**Session Chair - Finance and Economics**  
**Discussant - Finance and Economics**

**34<sup>th</sup> Annual Meeting, October 1-2, 1998, Myrtle Beach, SC**  
**Track Chair - Finance and Economics**  
**Session Chair - Finance and Economics**  
**Discussant - Finance and Economics**

**33<sup>rd</sup> Annual Meeting, October 2-3, 1997, Myrtle Beach, SC**  
**Session Chair - Finance and Economics**  
**Discussant - Finance and Economics**

**32<sup>nd</sup> Annual Meeting, October 3-4, 1996, Myrtle Beach, SC**  
**Track Chair - Finance and Economics**  
**Session Chair - Finance and Economics**

Discussant - Finance and Economics

Southeastern Chapter of the Decision Sciences Institute (SEDSI):

**Since Joining the Citadel**

**37<sup>th</sup> Annual Meeting, February 21 – 23, 2007, Savannah, GA**

**Secretary**

**Discussant**

**Selected as Program Chair Elect for 2008 meeting (Program Chair for 2009 Meeting)**

**36<sup>th</sup> Annual Meeting, February 22 – 24, 2006, Wilmington, NC**

**Discussant – Agricultural Economics, Economics and Finance**

**Elected Secretary of the Chapter for the 2006 – 2007 Year.**

**35<sup>th</sup> Annual Meeting, February 23 – 25, 2005, Raleigh, NC**

**Track Chair – Agricultural Economics, Economics and Finance**

**Session Chair – Agricultural Economics, Economics and Finance**

**Discussant – Agricultural Economics, Economics and Finance**

**Elected Secretary of the Chapter for the 2005 – 2006 Year.**

**34<sup>th</sup> Annual Meeting, February 25 – 27, 2004, Charleston, SC**

**Local Arrangements Co-Chair with W. Sharbrough**

**Discussant – Finance and Economics**

**Student Paper Judge**

**33<sup>rd</sup> Annual Meeting, February 26 – 28, 2003, Williamsburg, VA**

**Session Chair – Finance and Economics**

**Special Session Leader**

**Discussant – Finance and Economics**

**32<sup>nd</sup> Annual Meeting, February 20 - 22, 2002, Hilton Head, SC**

**Track Chair – Finance and Economics**

**Special Session Leader**

**Session Chair – Finance and Economics**

**Discussant – Finance and Economics**

**Student Paper Judge**

**Prior to Joining the Citadel**

**31<sup>st</sup> Annual Meeting, February 21-23, 2001, Charlotte, NC**

**Track Chair - Accounting, Finance and Economics**

**Discussant - Accounting, Finance and Economics**

30<sup>th</sup> Annual Meeting, February 23-25, 2000, Wilmington, NC  
Session Chair - Accounting, Finance and Economics  
Discussant - Accounting, Finance and Economics

29<sup>th</sup> Annual Meeting, February 24-26, 1999, Savannah, GA  
Discussant - Accounting, Finance and Economics

28<sup>th</sup> Annual Meeting, February 25-27, 1998, Roanoke, VA  
Discussant - Accounting, Finance and Economics

Hawaii International Conference on Education

**Since Joining the Citadel**

**3<sup>rd</sup> Annual Meeting, January 4 – 7, 2005, Honolulu, HI**  
**Session Chair – Business Education**

Participation at Professional Meetings (Other Than Presentation of Papers):

Eastern Finance Association

**Since Joining the Citadel**

**41<sup>st</sup> Annual Meeting, April 20 – 23, 2005, Norfolk, VA**

Financial Management Association

**Since Joining the Citadel**

**2005 Annual Meeting, October 12 – 15, 2005, Chicago, IL**

Southern Finance Association:

1998 Annual Meeting, November 19-21, Marco Island, FL  
Discussant - Market for Corporate Control  
Discussant - Management Incentives, Actions and Turnover

1997 Annual Meeting, November 19-22, Baltimore, MD  
Session Chair - Tests of Traditional Performance Measures in the Stock Market  
Discussant - Tests of Traditional Performance Measures in the Stock Market

1996 Annual Meeting, November 20-23, Key West, FL  
Session Chair - Hedging Tax Payments and Revenues  
Discussant - Hedging Tax Payments and Revenues

***Professional Society Memberships:***

**Financial Management Association (FMA)**

**Eastern Finance Association (EFA)**

**Southern Finance Association (SFA)**

**Southeastern Decision Sciences Institute (SE DSI)**

**The Decision Sciences Institute (DSI)**

**Southeastern Chapter of The Institute for Operations Research and the Management Sciences (SE Informs)**

**The Institute for Operations Research and the Management Sciences (InFORMS)**

***Other Presentations:***

**Jones, W. and W. Sharbrough, Presented the winning bid for the 2004 meeting location of The Southeastern Chapter of The Decision Sciences Institute.**

***Offices and Other Official Functions in Professional Associations:***

Southern Finance Association:

Program Committee Member, 1997

Southeast Chapter of the Institute for Operations Research and the Management Sciences:

**Program Committee Member, 2007**

**Program Committee Member, 2006**

**Program Committee Member, 2004**

**Program Committee Member, 2003**

Program Committee Member, 1999

Program Committee Member, 1998

Program Committee Member, 1996

Southeast Chapter of The Decision Sciences Institute DSI:

**Program Chair Elect 2008**

**Secretary 2006 - 2007**

**Secretary 2005 - 2006**

**Program Committee Member, 2005**

**Local Arrangements Coordinator, 2004**

**Program Committee Member, 2002**

Program Committee Member, 2001

Decision Sciences Institute:

**Nominating Committee Member 2006 - 2007**

***Attendance at Professional Association Meetings:***

Association for the Advancement of Collegiate Schools of Business:

**2006 Undergraduate Programs Conference, Phoenix, AZ**  
**2006 Maintenance of Accreditation Seminar, San Francisco, CA**  
**2004 World Class Practices in Management Education Conference, Dallas, TX**

Southern Finance Association:

1998 Annual Meeting, Marco Island, FL  
1997 Annual Meeting, Baltimore, MD  
1996 Annual Meeting, Key West, FL

Southeast Chapter of the Institute for Operations Research and the Management Sciences:

**42<sup>nd</sup> Annual Meeting, October 5-6, 2006, Myrtle Beach, SC**  
**41<sup>st</sup> Annual Meeting, October 6-7, 2005, Myrtle Beach, SC**  
**40<sup>th</sup> Annual Meeting, October 7-8, 2004, Myrtle Beach, SC**  
**39<sup>th</sup> Annual Meeting, October 2-3, 2003, Myrtle Beach, SC**  
**38<sup>th</sup> Annual Meeting, October 3-4, 2002, Myrtle Beach, SC**  
**37<sup>th</sup> Annual Meeting, October 4-5, 2001, Myrtle Beach, SC**  
36<sup>th</sup> Annual Meeting, October 5-6, 2000, Myrtle Beach, SC  
35<sup>th</sup> Annual Meeting, September 30-October 1, 1999, Myrtle Beach, SC  
34<sup>th</sup> Annual Meeting, October 1-2, 1998, Myrtle Beach, SC  
33<sup>rd</sup> Annual Meeting, October 2-3, 1997, Myrtle Beach, SC  
32<sup>nd</sup> Annual Meeting, October 3-4, 1996, Myrtle Beach, SC  
31<sup>st</sup> Annual Meeting, October 5-6, 1995, Myrtle Beach, SC

Southeast Chapter of The Decision Sciences Institute DSI:

**37<sup>th</sup> Annual Meeting, February 21-23, 2006, Savannah, GA**  
**36<sup>th</sup> Annual Meeting, February 22-24, 2006, Wilmington, NC**  
**35<sup>th</sup> Annual Meeting, February 23-25, 2005, Raleigh, NC**  
**34<sup>th</sup> Annual Meeting, February 25-27, 2004, Charleston, SC**  
**33<sup>rd</sup> Annual Meeting, February 26-28, 2003, Williamsburg, VA**  
**32<sup>nd</sup> Annual Meeting, February 20-22, 2002, Hilton Head, SC**  
31<sup>st</sup> Annual Meeting, February 21-23, 2001, Charlotte, NC  
30<sup>th</sup> Annual Meeting, February 23-25, 2000, Wilmington, NC  
29<sup>th</sup> Annual Meeting, February 24-26, 1999, Savannah, GA  
28<sup>th</sup> Annual Meeting, February 25-27, 1998, Roanoke, VA

***Service Activities:***

At The Citadel:

**College Wide Committee Service**

<b>Begin</b>	<b>End</b>	<b>Service</b>
--------------	------------	----------------

2004	Present	College Wide Admissions Committee (Chair 2005 – 2006)
2004	Present	College Wide Scholarship Committee (Chair 2006 – 2007)
2001	2003	College Wide Fine Arts Committee
2001	2003	College Wide Faculty Athletics Committee
2001	2003	College Wide Campus Affairs Committee

#### School of Business Administration Service

Begin	End	Service
2005	Present	Member Maintenance of Accreditation Assurance of Learning Steering Committee
2005	Present	Chair - Search Committee to Fill Finance Vacancy
2004	Present	Undergraduate Program Director
2004	Present	Chair – Undergraduate Program and Assessment Committee
2004	Present	Member of School of Business Administration Business Executive Leadership Team
2004	Present	Member (ex-officio) Citadel School of Business Administration Advisory Board
2004	2005	Chair – Search Committee to Fill Management Vacancy
Spring	Fall	Interim Decision Sciences Division Chair
2004	2004	
Spring	Fall	Interim Director – Citadel MBA Program
2004	2004	
2002	Present	Deputy Director – The Citadel School of Business Administration Mentor’s Association
2002	Present	Advisor to approximately 150 Undergraduate and Graduate Students
2002	Present	Member – Graduate Program and Assessment Committee
2004	2005	Chair – Committee to Develop Dual MD/MBA Degree with Medical University of South Carolina
2004	2005	Member - Committee to Develop Dual MD/MSN Degree with Medical University of South Carolina
2001	Present	Faculty Advisor – Citadel Finance and Investment Club
2001	2003	Chair –Committee to Develop and MBA Concentration in Hospitality Management
2001	Present	Liaison with The Charleston Chapter of The Financial Executives Networking Group (FENG)
2001	Present	Liaison with The Citadel Venture Capital Initiative
2001	2002	Chair –Search Committee to fill The Alvah H. Chapman, Jr. Chair in Management Innovation
2001	2002	Chair – Undergraduate Program and Assessment Committee

At Georgia Southern University:

1995 – 2001 – Advisor to Finance and Pre-Business Majors at Georgia Southern University.  
1995 – 1999 Department of Finance and Economics Representative to University Visitation Day.  
1995 – 1996 Served as assistant to the director of the Bureau of Business Research and Economic Development of Georgia Southern University.  
1990 – 1993 Advisor to Finance and Pre-Business Majors at Georgia Southern University  
1990 – 1993 Department of Finance and Economics Representative to University Visitation Day.

***Community Service:***

Den leader - Pack 332 Cub Scouts, BSA 1995 - 2000.

Cubmaster - Cub Scout Pack 332, BSA 1996 - 2000.

Volunteer - Troop 332, BSA 2000 - 2001

**Finance Committee Member, First Baptist Church, Charleston, SC 2002 - 2005**

**Member, Board of Deacons, First Baptist Church, Charleston, SC 2002-2005 (Re-elected 2006 for another 3-year term)**

**Vice-Chair, Board of Deacons, First Baptist Church, Charleston, SC 2004-2005**

**Sunday School Superintendent, First Baptist Church, Charleston, SC 2005 - Present**

**Vice-President, Hurricane Association Athletic Booster Club, First Baptist Church School, Charleston, SC 2001 - 2003**

***Other Noteworthy Activities Not Covered Above:***

Presented Website at Georgia Southern University Center for Excellence in Teaching's Web Showcase, 1999

Presented "The Effect of Protective Covenants on the Cost of Corporate Debt", to the Georgia Southern University Department of Finance and Economics Fall Research seminar. October 20, 2000.